

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
PUMPKIN PATCH LLC, ¹)	Case No. 09-12200 (BLS)
)	
Debtor.)	
)	
)	

**NOTICE OF EFFECTIVE DATE OF SECOND AMENDED PLAN OF
REORGANIZATION OF PUMPKIN PATCH LLC**

TO ALL CREDITORS, INTEREST HOLDERS AND OTHER PARTIES-IN-INTEREST:

**Confirmation of Plan of Reorganization and Occurrence of
Effective Date**

PLEASE TAKE NOTICE that on June 29, 2009 (the "Petition Date"), the above captioned debtor and debtor-in-possession ("Debtor") filed its voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court entered an order (the "Confirmation Order") confirming the Seconded Amended Plan of Reorganization of Pumpkin Patch LLC (the "Plan") on May 27, 2010 (the "Confirmation Date"). Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Confirmation Order may be obtained by contacting, in writing, The Garden City Group, Inc., Claims & Noticing Agent for Pumpkin Patch LLC, P.O. Box 9502, Dublin, Ohio 43017-4802. The Plan and Confirmation Order are also available free of charge on Debtor's restructuring website located at <http://pumpkinpatchreorg.com/>. The Plan and the Confirmation Order can also be viewed on the Court's website at www.deb.uscourts.gov. You may also contact Debtor's claims agent The Garden City Group, Inc. at (866) 284-4081.

¹ The last four digits of Pumpkin Patch LLC's federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 1112 Montana Ave., #455, Santa Monica, CA 90403.

PLEASE TAKE FURTHER NOTICE that the Plan became effective on August 10, 2010 (the “Effective Date”). Each of the conditions to the Effective Date have been satisfied or waived in accordance with Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order and their respective terms and provisions, are binding on the Debtor, Reorganized Debtor, any entity acquiring or receiving property or a distribution under the Plan, and any present or former holder of a Claim against or Interest in Debtor and their respective successors, assigns, and parties-in-interest, including all Governmental Units, whether or not the applicable Claim or Interest of such holder is impaired under the Plan and whether or not such holder or voted to accept or reject the Plan (or abstained from voting on the Plan).

Deadline for Filing Administrative Expense Claims

PLEASE TAKE FURTHER NOTICE that under the Confirmation Order and Article XI(A)(1) of the Plan, the Court established an Administrative Claims Bar Date for filing of all Administrative Claims, other than (i) any fees owing to the Office of the United States Trustee and (ii) any and all claims for fees payable pursuant to section 1930 of title 28 of the United States Code, which date will be forty-five (45) days after the Effective Date. Holders of asserted Administrative Claims must submit proofs of Administrative Claim on or before such Administrative Claims Bar Date or forever be barred from doing so.

Dated: August 16, 2010
Wilmington, Delaware

BY THE ORDER OF THE BANKRUPTCY COURT
THE HONORABLE BRENDAN LINEHAN SHANNON