

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
PUMPKIN PATCH LLC, <sup>1</sup>	)	Case No. 09-12200 (BLS)
	)	
Debtor.	)	
	)	

**SECOND AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 27, 2010 AT 11:00 A.M. (EDT)**<sup>2</sup>

***PLEASE NOTE THAT THE TIME OF THE HEARING HAS BEEN  
CHANGED TO 11:00 A.M. (EDT).***

**CONFIRMATION HEARING**

1. Second Amended Plan of Reorganization of Pumpkin Patch LLC, filed May 25, 2010 [Docket No. 310].

Related Documents:

- A. First Amended Disclosure Statement with Respect to Plan of Reorganization of Pumpkin Patch, LLC, filed April 14, 2010 [Docket No. 284].
- B. Order (A) Approving Disclosure Statement; (B) Fixing the Voting Record Date; (C) Approving Solicitation and Voting Procedures with Respect to Debtor's Chapter 11 Plan; (D) Approving Form of Solicitation Package and Notices; and (E) Scheduling Certain Dates in Connection Therewith, filed April 16, 2010 [Docket No. 290].
- C. Affidavit of Matthew Washington in Support of Confirmation of the Plan of Reorganization of Pumpkin Patch LLC, filed May 25, 2010 [Docket No. 308].

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<sup>1</sup> The last four digits of Pumpkin Patch LLC's federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 1112 Montana Ave., #455, Santa Monica, CA 90403.

<sup>2</sup> All telephonic court appearances must be arranged through CourtCall, LLC (T: 866-582-6878 or F: 866-533-2946). The hearing will take place before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Courtroom #6, Wilmington, Delaware 19801.

- D. Declaration of Craig E. Johnson of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Debtor's First Amended Plan of Reorganization of Pumpkin Patch LLC, filed May 25, 2010 [Docket No. 309].
- E. Blackline Second Amended Plan of Reorganization of Pumpkin Patch LLC, filed May 25, 2010 [Docket No. 311].
  - a. **Proposed Findings of Fact, Conclusions of Law and Order Confirming Second Amended Plan of Reorganization of Pumpkin Patch LLC, filed May 26, 2010 [Docket No. 314].**

Deadline: May 20, 2010 at 5:00 p.m. (EDT)

Responses Received:

- F. Texas Comptroller of Public Accounts' Objection to First Amended Plan of Reorganization of Pumpkin Patch LLC, filed April 27, 2010 [Docket No. 298]. – *This objection has been resolved.*

Status: This matter will go forward.

Dated: May 26, 2010

**WOMBLE CARLYLE SANDRIDGE  
& RICE, PLLC**

/s/ Thomas M. Horan

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