

5. The Plan is the result of extensive review of the business operations of the Debtor, and negotiations with landlords and other parties in interest. I believe that the Plan provides the maximum possible recoveries for creditors under the circumstances and therefore should be confirmed.

6. If the Plan is confirmed and consummated, I believe that the Debtor will emerge from bankruptcy as a viable company. During the reorganization, Pumpkin Patch was able to close several underperforming stores and concentrate our geographic footprint, making our marketing and supply operations more efficient. In addition, the economic recovery has led to a modest improvement in sales in our remaining stores.

7. The Plan places Claims and Interests in a particular Class only when such claims or Interests are substantially similar to the other Claims or Interests of such Class.

8. Article II of the Plan designates Classes of Claims and interests, and specifies the treatment of each Class that is impaired under the Plan.

9. Article IV of the Plan provides adequate means for the implementation of the Plan. As a result of available cash and credit support, Debtor has sufficient funds to satisfy its obligations under the Plan.

10. I have been informed that Class 1, which is impaired under the Plan, has voted to accept the Plan, without including any acceptance of the Plan by any insider. No class rejected the Plan.

11. I believe that the Plan does not discriminate unfairly and is fair and equitable with respect to all Classes.

12. I believe that the Classes of Claims and Interests set forth in the Plan accurately and fairly distinguish among all the Claims against and Interests in the Debtor and do so in a non-discriminatory fashion.

13. I believe that the Debtor, as the proponent of the Plan, has complied with all applicable provisions of the Bankruptcy Code. I further believe that the Plan has been proposed in good faith and not by any means forbidden by law.

14. Each Holder of an Allowed Administrative Expense Claim under Bankruptcy Code §503(b) would be paid in Cash, in full, on the later of the Effective Date or ten days after the Allowance date, unless such Holder shall have agreed to a different treatment of such claim.

15. Based upon my personal knowledge of the Plan, I do not believe that confirmation of the Plan is likely to be followed by liquidation or the need for further financial reorganization of the Debtor or any successors thereof. There is every prospect that the Debtor will meet its financial obligations under the Plan, and I believe that the Plan is feasible.

16. I believe that the Debtors' decisions regarding Executory Contracts are based on and are within the sound business judgment of the Debtor and takes into account the nature of the Debtor's agreements and whether the Executory Contracts are necessary to the implementation of the Plan and whether their assumption is in the best interests of the Debtor.

17. There are no rate changes provided for in the Plan, and there is no governmental regulatory commission with jurisdiction, after confirmation of the Plan, over any rates of the Debtor.

18. The Debtor does not have any non-voting stock, and all equity interests are preserved under the Plan.

19. I have also reviewed the Liquidation Analysis included as Exhibit C to the Disclosure Statement, and believe it presents an accurate picture of the realities of a potential liquidation scenario of the Debtor's assets at the time said Analysis was prepared.

20. In sum, I believe all requirements for confirmation have been satisfied and urge confirmation of the Pumpkin Patch Plan.

/S/ Matthew Washington
Matthew Washington

Sworn before me this 24th
Day of May, 2010

/S/ Dennis Drebsky
Notary Public
No. 1020275
Commission Expires
October 31, 2013