

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
PUMPKIN PATCH LLC, ¹)	Case No. 09-12200 (BLS)
)	
Debtor.)	Objection Deadline: April 13, 2010 at 12:00 p.m. EDT
)	Hearing Date: April 19, 2010 at 11:30 a.m. EDT
)	

**NOTICE OF MOTION FOR ORDER (A) APPROVING DISCLOSURE STATEMENT;
(B) FIXING VOTING RECORD DATE; (C) APPROVING SOLICITATION
AND VOTING PROCEDURES WITH RESPECT TO DEBTOR'S CHAPTER 11
PLAN OF REORGANIZATION; (D) APPROVING FORM OF SOLICITATION
PACKAGE AND NOTICES; AND (E) SCHEDULING CERTAIN
DATES IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE that on March 19, 2010, Pumpkin Patch LLC (the "Debtor"), by and through its undersigned counsel, filed and served the **Motion for Order (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation and Voting Procedures with Respect to Debtor's Chapter 11 Plan of Reorganization; (D) Approving Form of Solicitation Package and Notices; and (E) Scheduling Certain Dates in Connection Therewith [Docket No. 260]** (the "Motion").

You are required to file a response to the Motion, on or before **April 13, 2010 at 12:00 p.m.** (the "Objection Deadline").

At the same time, you must also serve a copy of the response upon:

Dennis J. Drebsky NIXON PEABODY LLP 437 Madison Avenue New York, New York 10022 Telephone: (212) 940-3000 Facsimile: (212) 940-3111	Thomas M. Horan WOMBLE CARLYLE SANDRIDGE & RICE, PLLC 222 Delaware Avenue, Suite 1501 Wilmington, DE 19801 Telephone: (302) 252-4320 Facsimile: (302) 252-4330 E-mail: thoran@wcsr.com
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¹ The last four digits of Pumpkin Patch LLC's federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 837 15th Street, #D, Santa Monica, CA 90403.

