

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
PUMPKIN PATCH LLC, <sup>1</sup>	)	Case No. 09-12200 (BLS)
	)	
Debtor.	)	
	)	

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED  
FOR JUNE 30, 2009 AT 10:00 A.M EDT BEFORE THE HONORABLE BRENDAN  
LINEHAN SHANNON AT THE UNITED STATES BANKRUPTCY COURT FOR THE  
DISTRICT OF DELAWARE, LOCATED AT 824 MARKET STREET, 6<sup>th</sup> FLOOR,  
COURTROOM NO. 1, WILMINGTON, DELAWARE 19801**

**The agenda sets forth items in the order they appear in the first day motions binder  
delivered to the Court. The status of each is set forth below.**

1. Voluntary Chapter 11 Petition, filed June 29, 2009 [Docket No. 1];
2. Declaration of Maurice Prendergast in Support of Chapter 11 Petitions and Various First Day Applications and Motions, filed June 29, 2009 [Docket No. 3];

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

3. Debtor's Motion for Interim Order Under 11 U.S.C. §§ 105(a), 345, 363, 364 and 503(b)(1) Authorizing (A) Continued Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business forms, (C) Continued Use of Existing Cash Management System, (D) Waiver of Certain Guidelines Relating to Bank Accounts, (E) Authorizing Intercompany Transactions, and (F) Scheduling a Final Hearing, filed June 29, 2009 [Docket No. 4];

Status: This matter is going forward.

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<sup>1</sup> The last four digits of Pumpkin Patch LLC's federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 951 Mariners Island Boulevard, Suite 650, San Mateo, CA 94404.

4. Debtor's Motion for Order Under Bankruptcy Code Sections 105, 363(b), 507(a), 541, 1107(a) and 1108, Authorizing, but not directing, Debtor, Inter Alia, to Pay Prepetition Wages, Compensation, and Employee Benefits, filed June 29, 2009 [Docket No. 5];

Status: This matter is going forward.

5. Motion of the Debtor Pursuant to 11 U.S.C. §§ 105, 363, and 506(b) for an Order Authorizing the Payment of Certain Prepetition Claims of Freight Carriers, filed June 29, 2009 [Docket No. 6];

Status: This matter is going forward.

6. Debtor's Motion for Order Determining Adequate Assurance of Payment for Future Utility Services, filed June 29, 2009 [Docket No. 7];

Status: This matter is going forward.

7. Debtor's Motion for Order Under Bankruptcy Code Sections 105(a), 506, 507(a)(7), 553, 1107(a), and 1108 Authorizing Continuation of Certain Customer Practices, filed June 29, 2009 [Docket No. 8];

Status: This matter is going forward.

8. Debtor's Motion for Order Under Bankruptcy Code Sections 105, 361, 362, 363, 1107(a), and 1108 Authorizing Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers' Fees Arising Thereunder or in Connection Therewith, filed June 29, 2009 [Docket No. 9];

Status: This matter is going forward.

9. Motion of the Debtor for Order Pursuant to Bankruptcy Code Sections 105(a), 506(a), 507(a)(8), 541, and 1129 and Fed. R. Bankr. P. 6003 Authorizing the Debtor to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations, filed June 29, 2009 [Docket No. 10];

Status: This matter is going forward.

10. Debtor's Motion for an Order Granting Additional Time for Filing Schedules and Statements Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, filed June 29, 2009 [Docket No. 11];

Status: This matter is going forward.

11. Debtor's Motion for Interim Order Authorizing Debtor to Enter into Debtor-In-Possession Loan and Security Agreement, filed June 29, 2009 [Docket No. 12]; and

Status: This matter is going forward.

12. Debtor's Application for (a) Authorization to Employ and Retain the Garden City Group, Inc. as Claims, Noticing, Solicitation, Balloting, and Tabulation Agent for the Debtor, and (b) Appointment of the Garden City Group, Inc. as Agent of the Bankruptcy Court, Jun 29, 2009 [Docket No. 13].

Status: This matter is going forward.

Dated: June 29, 2009

**WOMBLE CARLYLE SANDRIDGE  
& RICE, PLLC**

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*Proposed Counsel for the Debtor and  
Debtor-in-Possession*