

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PUMPKIN PATCH LLC, ¹)	Case No. 09-12200 (BLS)
)	
Debtor.)	
)	

**NOTICE OF HEARING TO CONSIDER FIRST DAY
MOTIONS AND APPLICATIONS**

PLEASE TAKE NOTICE that on June 29, 2009, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of its voluntary petition, the Debtor has filed the following first day motions and related pleadings (collectively, the “First Day Motions”):

1. Declaration of Maurice Prendergast in Support of Chapter 11 Petitions and Various First Day Applications and Motions, filed June 29, 2009 [Docket No. 3];
2. Debtor’s Motion for Interim Order Under 11 U.S.C. §§ 105(a), 345, 363, 364 and 503(b)(1) Authorizing (A) Continued Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business Forms, (C) Continued Use of Existing Cash Management System, (D) Waiver of Certain Guidelines Relating to Bank Accounts, (E) Authorizing Intercompany Transactions, and (F) Scheduling a Final Hearing, filed June 29, 2009 [Docket No. 4];

¹ The last four digits of Pumpkin Patch LLC’s federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 951 Mariners Island Boulevard, Suite 650, San Mateo, CA 94404.

3. Debtor's Motion for Order Under Bankruptcy Code Sections 105, 363(b), 507(a), 541, 1107(a) and 1108, Authorizing, but not directing, Debtor, Inter Alia, to Pay Prepetition Wages, Compensation, and Employee Benefits, filed June 29, 2009 [Docket No. 5];
4. Motion of the Debtor Pursuant to 11 U.S.C. §§ 105, 363, and 506(b) for an Order Authorizing the Payment of Certain Prepetition Claims of Freight Carriers, filed June 29, 2009 [Docket No. 6];
5. Debtor's Motion for Order Determining Adequate Assurance of Payment for Future Utility Services, filed June 29, 2009 [Docket No. 7];
6. Debtor's Motion for Order Under Bankruptcy Code Sections 105(a), 506, 507(a)(7), 553, 1107(a), and 1108 Authorizing Continuation of Certain Customer Practices, filed June 29, 2009 [Docket No. 8];
7. Debtor's Motion for Order Under Bankruptcy Code Sections 105, 361, 362, 363, 1107(a), and 1108 Authorizing Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers' Fees Arising Thereunder or in Connection Therewith, filed June 29, 2009 [Docket No. 9];
8. Motion of the Debtor for Order Pursuant to Bankruptcy Code Sections 105(a), 506(a), 507(a)(8), 541, and 1129 and Fed. R. Bankr. P. 6003 Authorizing the Debtor to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations, filed June 29, 2009 [Docket No. 10];
9. Debtor's Motion for an Order Granting Additional Time for Filing Schedules and Statements Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, filed June 29, 2009 [Docket No. 11];
10. Debtor's Motion for Interim Order Authorizing Debtor to Enter into Debtor-In-Possession Loan and Security Agreement, filed June 29, 2009 [Docket No. 12]; and
11. Debtor's Application for (a) Authorization to Employ and Retain the Garden City Group, Inc. as Claims, Noticing, Solicitation, Balloting, and Tabulation Agent for the Debtor, and (b) Appointment of the Garden City Group, Inc. as Agent of the Bankruptcy Court, Jun 29, 2009 [Docket No. 13].

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions may be obtained (i) by request to the Debtor's proposed counsel at hsasso@wcsr.com; or (ii) from the website of the United States Bankruptcy Court for the District of Delaware, www.deb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the a hearing (the “First Day Hearing”) with respect to the First Day Motions is scheduled for June 30, 2009 at 10:00 a.m. (ET) at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801 before The Honorable Brendan Linehan Shannon, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 29, 2009

**WOMBLE CARLYLE SANDRIDGE
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-and-

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