



Prior applications filed:

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
September 2, 2009	June 29, 2009 through July 31, 2009	\$85,722.00	\$1,830.49	Pending	Pending

**TIME SUMMARY TO SECOND MONTHLY APPLICATION OF NIXON PEABODY LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

<u>Name</u>	<u>Year of Admission</u>	<u>Hourly Rate</u>	<u>Total Hours</u>	<u>Total Fees</u>
<b>Partner</b>				
Dennis J. Drebsky	1970	\$865.00	7.4	\$6,401.50
Ronald W. Nelson	1975	\$635.00	6.8	\$4,318.00
Paul E. Schrier	1985	\$665.00	1.9	\$1,263.50
<b>Associate/Law Clerk</b>				
Lee Harrington	1999	\$495.00	9.6	\$4,752.00
Joseph Gitto	2000	\$555.00	13.9	\$7,714.50
Alex Horn	2005	\$345.00	15.6	\$5,382.00
John Garibaldi	2007	\$335.00	11.16	\$3,718.50
<b>TOTAL</b>				
			66.3	\$33,549.50

**PROJECT CATEGORY SUMMARY**

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees</u>
Asset Analysis and Recovery	17.9	\$8,036.50
Asset Disposition	1.8	\$1,261.00
Business Operations	1.9	\$1,263.50
Case Administration	16.3	\$8,088.50
Claims Administration and Objections	0.5	\$247.50
Fee/Employment Applications	6.2	\$2,139.00
Plan and Disclosure Statement	1.7	\$841.50
Meetings of and Communications with Creditors	20.0	\$11,672.00
<b>TOTAL</b>		
	66.3	\$33,549.50

### EXPENSE SUMMARY

<b>Description</b>	<b>Amount</b>
Airfare	\$179.00
Copier	\$33.80
Domestic Telephone Calls	\$0.66
Express Delivery Service	\$34.28
Travel	\$508.37
<b>TOTAL</b>	<b>\$756.11</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
PUMPKIN PATCH LLC, <sup>1</sup>	)	Case No. 09-12200 (BLS)
	)	<b>Hearing Date: To be determined if necessary.</b>
Debtor.	)	<b>Objection Deadline: October 26, 2009 at 4:00 p.m. (EDT)</b>
	)	

**SECOND MONTHLY APPLICATION OF NIXON PEABODY LLP, AS COUNSEL FOR  
PUMPKIN PATCH RETAIL LLC, FOR ALLOWANCE OF COMPENSATION  
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES  
INCURRED FOR THE PERIOD AUGUST 1, 2009 THROUGH AUGUST 31, 2009**

Nixon Peabody LLP (“NP”), as counsel for Pumpkin Patch Retail LLC (the “Debtor”), as and for its application for allowance of interim compensation for professional services rendered for the period August 1, 2009 through August 31, 2009, and for reimbursement of expenses incurred in connection with such services (the “Application”), respectfully states as follows:

**I. FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT**

1. This Application is made by NP pursuant to §§ 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 (a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 (Appendix A to 28 C.F.R. § 58) (the “Guidelines”) for: (a) allowance of compensation for services rendered to the Debtor in the aggregate amount of \$33,549.50; and

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<sup>1</sup> The last four digits of Pumpkin Patch LLC’s federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 837 15th Street, #D, Santa Monica, CA 90403.

(b) reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$756.11, for the period from August 1, 2009 through August 31, 2009 (the "Compensation Period").

2. During the Compensation Period, NP attorneys expended a total of 66.30 hours for which compensation is requested. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period, but are not processed until after the date hereof, NP reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

3. NP maintains computerized records of the daily time sheets submitted by all NP attorneys. Preceding the time entries is a chart listing the names, billing rates and time spent by each of the attorneys rendering services on behalf of the Debtor. In support of this Application, copies of these computerized records, together with a computer generated detailed itemization of the expenses incurred by NP for which reimbursement is sought, have been furnished to the Debtor, the Court and the United States Trustee, and are attached hereto as Exhibit A.

4. NP seeks approval and payment of the fees and expenses incurred during the Compensation Period.

## **II. BACKGROUND**

5. On June 29, 2009 (the "Petition Date"), the Debtor filed a voluntary petition in this Court for relief under chapter 11 of the Bankruptcy Code. The factual background regarding the Debtor, including its business operations, its capital and debt structure, and the events leading to the filing of this bankruptcy case, is set forth in detail in the declaration

filed in support of the Debtor's chapter 11 petition and various first day applications and motions.

6. The Debtor continues to manage and operate its business as debtor in possession under Bankruptcy Code sections 1107 and 1108.

7. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157(b) and 1334. Venue of this Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This Application is a core proceeding pursuant to 28 U.S.C. §157(b)(2).

### **III. SERVICES RENDERED BY NP DURING THE COMPENSATION PERIOD**

8. The following is a summary description of the primary services rendered by NP during the Compensation Period, which highlights the benefits conferred upon the Debtor, its estate and creditors as a result of NP's efforts. All of the professional services rendered by NP on behalf of the Debtor and its estate are set forth in the computerized time records maintained by NP, and the Court respectfully is referred to those records for the details of all of the work performed by NP.

#### **A. Asset Analysis and Recovery (Amount: \$8,036.50)**

9. NP expended 17.90 hours on work relating to the analysis and recovery of assets. NP negotiated, analyzed and prepared amendments to several of the Debtor's leases. In addition, NP negotiated a rental abatement agreement, enabling the Debtor to reduce its ongoing operating costs.

#### **B. Asset Disposition (Amount: \$1,261.00)**

10. NP expended 1.8 hours on work relating to asset disposition. Most significantly, NP analyzed the lease obligations of the Debtor with a view toward lowering its

ongoing operating costs. In that connection, NP negotiated with landlords regarding rejected leases.

**C. Business Operations (Amount: \$1,263.50)**

11. NP expended 1.9 hours on work relating to business operations of the Debtor. NP attorneys provided counseling and services in connection with various leases of retail space.

**D. Case Administration (Amount: \$8,088.50)**

12. NP expended 16.3 hours on work relating to case administration. NP represented and counseled the Debtor regarding general matters and issues as they arose and provided services related to the proper administration of this chapter 11 case. These matters include: the preparation and prosecution of administrative motions; the preparation of the Debtor's schedules and statement of financial affairs; and the handling of other general administrative matters. In addition, NP corresponded with the U.S. Trustee, reviewed numerous pleadings filed in the case, and conferred with the Debtor regarding case strategy.

**E. Claims Administration and Objections (Amount: \$247.50)**

13. NP expended 0.5 hours on work relating to claims administration and objections, including review and preparation of claim forms and the bar date notice.

**F. Fee/Employment Applications (Amount: \$2,139.00)**

14. NP expended 6.2 hours on work relating to fee application preparation and related matters.

**G. Plan and Disclosure Statement (Amount: \$841.50)**

15. NP expended 1.7 hours on work relating to the Debtor's plan and disclosure statement. NP began preparation of the Debtor's plan of reorganization and disclosure statement.

**H. Meetings of and Communications with Creditors (Amount: \$11,672.00)**

16. NP expended 20.0 hours on work relating to meetings of and communications with creditors. NP prepared for and attended the § 341 meeting of creditors in this case. NP contacted several utility providers to ensure uninterrupted utility services to allow the Debtor to operate its business. In addition, NP had several communications with telephone service providers to address the suspension of phone service by certain providers, possibly in violation of the automatic stay. These efforts enabled the Debtors to maintain the communication services vital to its retail stores.

**I. Summary**

17. The foregoing discussion only summarizes and highlights the more significant professional services rendered during the Compensation Period by NP on behalf of the Debtor in connection with this chapter 11 case.

18. The matters handled by NP have required thoughtful effort by the partners, associates, law clerks and paraprofessionals of NP. NP submits that it has achieved the foregoing in an expeditious and efficient manner, always mindful of the costs to the Debtor's estate.

**IV. THE COMPENSATION REQUESTED**

19. § 330 provides that a court may award a professional employed under § 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). § 330 also sets forth the criteria for the award of such compensation and reimbursement.

20. In the instant case, NP respectfully submits that the services for which it seeks compensation in this Application were necessary for and beneficial to the Debtor's estate.

NP further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtor, its estate, and all parties in interest.

21. In awarding compensation pursuant to §§ 330 and 331 of the Bankruptcy Code to professional persons employed under §§ 327 or 1103 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. The legislative history of this section aptly explained the need to provide for compensation comparable to other non-bankruptcy legal services:

The effect of [section 330] is to overrule . . . cases that require fees to be determined based on notions of conservation of the estate and economy of administration. If [those] cases were allowed to stand, attorneys that could earn much higher incomes in other fields would leave the bankruptcy arena. Bankruptcy specialists, who enable the system to operate smoothly, efficiently, and expeditiously, would be driven elsewhere, and the bankruptcy field would be occupied by those who could not find other work and those who practice bankruptcy law only occasionally almost as a public service. Bankruptcy fees that are lower than fees in other areas of the legal profession may operate properly when the attorneys appearing in bankruptcy cases do so intermittently, because a low fee in a small segment of a practice can be absorbed by other work. Bankruptcy specialists, however, if required to accept fees in all cases that are consistently lower than fees they could receive elsewhere, will not remain in the bankruptcy field.

H.R. Rep. No. 595, 95th Cong., 1st Sess. 329-30 (1977). See also 124 Cong. Rec. H11,091-92 (daily ed. Sept. 28, 1978); S17,408 (daily ed. Oct. 6, 1978).

22. The professional services rendered by NP required and will continue to require an expenditure of substantial time and effort. During the Compensation Period, in excess of 134.0 recorded hours have been expended by NP's professionals in the rendition of the required professional services and for which NP seeks compensation.

23. NP respectfully submits that application of the foregoing criteria justifies the compensation requested in this Application.

24. NP has encountered complex and difficult legal problems during the course of this bankruptcy proceeding, involving many areas of legal expertise in various areas. The professional services rendered in those matters have been performed by attorneys with broad expertise and high levels of skill in their practice areas or specialty. This highly professional and expert group of attorneys has ensured that the Debtor's case has progressed in an efficient manner.

25. During the Compensation Period, NP has been required to furnish extensive services that have often fully occupied the time of its attorneys, frequently to the preclusion of other firm matters and clients. If this was not a case under the Bankruptcy Code, NP would charge the Debtor and expect to receive on a current basis, an amount at least equal to the amounts requested herein for the professional services rendered. Pursuant to the criteria normally examined in bankruptcy cases, and based upon the factors to be considered in accordance with §§ 330 and 331 of the Bankruptcy Code, the results that have been achieved throughout this case more than substantiate charges in that amount. The services that NP has rendered thus far have produced benefits that have inured to the Debtor, its estate and its creditors.

26. The prosecution of these matters to date justifies compensation at least in the amount requested. Thus, NP requests that such compensation be allowed. In view of the policy underlying §§ 330 and 331 of the Bankruptcy Code that attorneys in bankruptcy cases be compensated on a parity with attorneys practicing in other fields, it is respectfully submitted that compensation should be allowed as requested.

27. In view of the foregoing, NP respectfully requests that it be allowed compensation in the amount of \$33,549.50 for the Compensation Period.

**V. DISBURSEMENTS**

28. NP incurred \$756.11 in expenses in providing professional services during the Compensation Period.

29. With respect to photocopying expenses, NP charges all of its clients \$0.20 per page for copies made. With respect to facsimile expenses, NP excludes charges for incoming facsimile transmissions. NP includes charges for outgoing domestic facsimiles at \$1.00 per page and outgoing international facsimiles at \$2.00 per page. These charges are intended to cover NP's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into the NP hourly billing rates. Only clients who actually use photocopying, facsimile, and other office services of the types set forth in the expense summary are separately charged for such service. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services. The amount of the standard photocopying and facsimile charge is intended to allow NP to cover the related expenses of its photocopying and telecopying service.

30. If time constraints imposed by the circumstances of this case require NP's attorneys and other employees to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtor, consistent with firm policy, attorneys and other employees of NP who worked late into the evenings are reimbursed for their reasonable meal costs and their cost for transportation home. NP's regular practice is not to include components for those charges in overhead when establishing billing rates, and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services.

31. In addition, same day and overnight delivery of documents and other materials may be required at times as a result of deadlines and/or emergencies necessitating the use of such express services. These disbursements are not included in NP's overhead for the purpose of setting billing rates.

32. NP has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were absolutely necessary, reasonable and justified under the circumstances to serve the needs of the Debtor, its estate and creditors. None of the travel-related expenses of NP attorneys included herein were for first-class airfare, luxury accommodations, or deluxe meals.

33. In view of the foregoing, NP respectfully requests that it be reimbursed in the amount of \$756.11 for expenses incurred during the Compensation Period.

## **VI. CONCLUSION**

34. The legal services summarized by this Application and rendered by NP to the Debtor during the Compensation Period were substantial, professional, and beneficial to the Debtor. They were reasonable and necessary to the preservation and maximization of the Debtor's estate.

35. As noted above, the amounts sought by NP consist only of actual and reasonable billable time expended by attorneys of \$33,549.50 and actual and necessary disbursements made by NP of \$756.11 during the Compensation Period. As demonstrated throughout this Application, the other factors typically considered in determining compensation - including complexity, results achieved, special expertise, magnitude of the matter, and professional standing -- all militate toward the conclusion that the amount of compensation requested by NP is necessary, fair, and reasonable.

36. In light of (a) the complexity of these matters, (b) the results achieved, (c) the significant contributions made and time devoted, often under severe time constraints and to the preclusion of other matters, (d) awards of compensation in similar cases, and (e) other factors pertinent to the allowance of compensation, NP believes that the compensation sought herein is fair and reasonable and is authorized under the relevant provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Guidelines and the Local Guidelines.

37. All services for which compensation is sought were performed for and on behalf of the Debtor and its estate, and not on behalf of any other creditor or party in interest. NP is charging its standard hourly rate for professionals performing services. No payments have heretofore been made or promised to NP for services rendered, or to be rendered, in connection with these cases, except as described in this Application. NP has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this case.

#### **VII. CERTIFICATE OF COMPLIANCE AND WAIVER**

38. The undersigned representative of NP certifies that he has reviewed the requirements of Del. Bankr. LR 2016-2 and that this Application substantially complies to that Local Rule. To the extent that this Application does not comply in all respects with the requirements of Del. Bankr. LR 2016-2, NP believes that such deviations are not material and respectfully requests that any such requirement be waived.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

**WHEREFORE**, NP respectfully requests that this Court enter an order (a) directing the payment of (i) \$33,549.50 as compensation for the Compensation Period; and (ii) reimbursement of actual and necessary expenses incurred and recorded by NP for the Compensation Period in the amount of \$756.11; and (b) granting such other and further relief as this Court deems just and proper.

Dated: October 5, 2009

**NIXON PEABODY LLP**  
Attorneys for Pumpkin Patch Retail LLC  
Debtor and Debtor in Possession

By:     /s/ Dennis J. Drebsky      
Dennis J. Drebsky  
437 Madison Avenue  
New York, New York 10022  
(212) 940-3000

**EXHIBIT A**

NIXON PEABODY LLP

Counsel to Pumpkin Patch Retail LLC  
Debtor and Debtor in Possession

Itemized Invoice for the Period August 1, 2009 through August 31, 2009

[See attached]

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

PUMPKIN PATCH LLC,<sup>1</sup>

Debtor.

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) Chapter 11  
)  
)

) Case No. 09-12200 (BLS)  
)

) **Hearing Date: To be determined if necessary.**  
)

) **Objection Deadline: October 26, 2009 at 4:00 p.m. (EDT)**  
)  
)

**NOTICE OF SECOND MONTHLY APPLICATION OF NIXON PEABODY LLP,  
COUNSEL FOR THE DEBTOR, FOR ALLOWANCE OF COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FROM AUGUST 1, 2009 THROUGH AUGUST 31, 2009**

PLEASE TAKE NOTICE that on October 5, 2009, Womble Carlyle Sandridge & Rice, PLLC (“WCSR”), filed the attached **Second Monthly Application Of Nixon Peabody LLP, Counsel for the Debtor, For Allowance of Compensation For Services Rendered And Reimbursement Of Expenses As Attorneys For The Debtor For The Period August 1, 2009 Through August 31, 2009** (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #3, Wilmington, Delaware 19801 (the “Court”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court’s Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals, dated July 22, 2009 (the “Interim Compensation Order”), objections, if any, to the Application must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801, and be served upon (i) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 2nd Floor, 844 King Street, Wilmington,

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<sup>1</sup> The last four digits of Pumpkin Patch LLC’s federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 837 15th Street, #D, Santa Monica, CA 90403.

Delaware 19801, Attn: David Buchbinder, Esq.; (ii) the Debtor, Pumpkin Patch LLC, c/o Distribution Resources, 233001 54<sup>th</sup> Avenue South, Kent, Washington 98032; and (iii) counsel to the Debtor, Nixon Peabody LLP, 437 Madison Avenue, New York, New York 10056, Attn: Dennis J. Drebsky, Esq.; and Womble Carlyle Sandridge and Rice, PLLC, 222 Delaware Avenue, Suite 1501, Wilmington, Delaware 19801, Attn: Thomas M. Horan (collectively, the “Notice Parties”) so as to be *actually received* no later than **4:00 p.m. (EDT) on October 26, 2009** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served and received, and the parties are unable to reach a resolution of such objections, WCSR may either (i) file a motion seeking resolution of the Objection with the Court, together with a request for payment of the difference, if any, between the Maximum Monthly Payment and the Actual Monthly Payment made to the affected Professional (the “Incremental Amount”); or (ii) forego payment of the Incremental Amount until the next interim or final fee application hearing, at which time the Court will consider and dispose of the Objection if requested by the parties. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, WCSR may file a certificate of no objection (a “CNO”) with the Court with respect to the fees and expenses requested in the Application. Upon filing of a CNO, the Debtor will be authorized and directed to pay WCSR an amount equal to the lesser of (i) 80% of the fees and 100% of

expenses requested in the Application or (ii) 80% of the fees and 100% of the expenses in the Application not subject to an objection without need for further order of the Court.

Dated: October 5, 2009

**WOMBLE CARLYLE SANDRIDGE  
& RICE, PLLC**

/s/ Thomas M. Horan

Mark L. Desgrosseilliers (DE Bar No. 4083)  
Thomas M. Horan (DE Bar No. 4641)  
222 Delaware Avenue, Suite 1501  
Wilmington, DE 19801  
Telephone: (302) 252-4320  
Facsimile: (302) 252-4330  
E-mail: mdesgrosseilliers@wcsr.com  
E-mail: thoran@wcsr.com

-and-

Dennis J. Drebsky  
**NIXON PEABODY LLP**  
437 Madison Avenue  
New York, New York 10022  
Telephone: (212) 940-3000  
Facsimile: (212) 940-3111

Lee Harrington (DE Bar No. 4046)  
**NIXON PEABODY LLP**  
100 Summer Street  
Boston, MA 02110  
Telephone: (617) 345-6016  
Facsimile: (866) 741-0618

*Counsel to the Debtor and Debtor-in-Possession*

**Nixon Peabody LLP**

Attorneys at Law  
 100 Summer Street  
 Boston, MA 02110-2131  
 TEL: (617) 345-1000  
 FAX: (617) 345-1300

September 30, 2009

Chris Cardwell  
 General Manager Property  
 Pumpkin Patch Retail LLC  
 439 East Tamaki Road  
 Auckland  
 New Zealand

Invoice No. 9126914  
 Account: 052621  
 Mills, Craig D.  
 Terms: Due Upon Receipt

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**FOR PROFESSIONAL SERVICES RENDERED through August 31, 2009, including:**


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**MATTER NO. 000002 - WORKOUT/RESTRUCTURING OF U.S. BUSINESS****For Professional Fees:**

Date	Timekeeper	Hours	Description of Services
<b><u>BK01 Asset Analysis and Recovery</u></b>			
08/05/09	J. Garibaldi	1.30	Review Lease Amendment submitted by Westfield and compare and contrast with existing deal terms (1.0). E-mail correspondence with R. Nelson and P. Schrier regarding the same (0.3).
08/06/09	R. Nelson	1.50	Review Westfield form of lease amendment and compare with original lease and NP version. Review and revise chart prepared by J. Garibaldi. Prepare correspondence to client.
08/06/09	J. Garibaldi	0.20	Review Lease Amendment.
08/10/09	R. Nelson	1.00	Revise Westfield form of lease amendment and forward to client.
08/10/09	J. Garibaldi	1.50	Review and revise Lease Amendment form submitted by Westfield. E-mail correspondence with R. Nelson regarding the same.
08/18/09	R. Nelson	0.50	Review correspondence from L. Hanshaw regarding GGP leases. Call L. Hanshaw re same. Prepare correspondence to client. Prepare correspondence to Forest City.
08/20/09	R. Nelson	0.50	Attention to review of lease amendments.
08/20/09	J. Garibaldi	0.40	Review Macerich Lease Amendments.

08/24/09	J. Garibaldi	4.20	Review General Growth Property leases (1.9). Review and revise amendment and rental abatement agreement (2.3).
08/24/09	R. Nelson	0.30	Confer with J. Garibaldi regarding review of GGP and Macerich lease amendments.
08/25/09	R. Nelson	0.20	Correspondence with A. Keene regarding Macerich lease copies.
08/25/09	J. Garibaldi	2.60	Review and revise form of amendment to GGP leases (1.3). Review five GGP Leases regarding the same (1.3).
08/26/09	R. Nelson	1.00	Review and revise GGP Lease amendment and rental agreement and review leases in connection therewith.
08/27/09	J. Garibaldi	0.90	Review and revise amendment to GGP lease (0.5). Correspondence with R. Nelson regarding same (0.4).
08/27/09	R. Nelson	0.60	Revise GGP abatement agreement and confer with J. Garibaldi re same.
08/28/09	R. Nelson	1.20	Confer with J. Garibaldi regarding additional changes to GGP amendment. Revise same and forward to client.

**Task Total: None**

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**17.90**

**Task Fees: 8036.50**

**Phase Total: Asset Analysis and Recovery**

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**17.90**

**Phase Fees: 8036.50**

**BK02 Asset Disposition**

08/07/09	D. Drebsky	1.00	Responses to landlord of rejected leases.
08/10/09	L. Harrington	0.80	Meeting with J. Gitto and D. Drebsky to discuss lease rejection issues (0.8).

**Task Total: None**

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**1.80**

**Task Fees: 1261.00**

**Phase Total: Asset Disposition**

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**1.80**

**Phase Fees: 1261.00**

**BK03 Business Operations**

08/10/09	P. Schrier	0.50	Review correspondence regarding revisions to Westfield form of lease amendment; review revisions regarding same; conference with R. Nelson regarding same.
08/18/09	P. Schrier	0.40	Review correspondence from L. Hanshaw regarding GGP leases; conference with R. Nelson regarding same.
08/31/09	P. Schrier	1.00	Review correspondence regarding revisions to GGP lease amendment; review revisions regarding same; analysis regarding same; conference with R. Nelson regarding same.

**Task Total: None**

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**1.90**

**Task Fees: 1263.50**

**Phase Total: Business Operations**

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**1.90**

**Phase Fees: 1263.50**

**BK04 Case Administration**

08/05/09	L. Harrington	2.00	Review pleadings in bankruptcy case to prepare for 8/17 hearing.
08/06/09	J. Gitto	2.00	Review case and status, review outstanding issues.
08/06/09	L. Harrington	1.20	Review additional pleadings in bankruptcy case to prepare for 8/17 hearing.
08/07/09	L. Harrington	0.60	Continue to review pleadings in bankruptcy case to prepare for 8/17 omnibus hearing (0.6).
08/10/09	L. Harrington	0.60	Prepare for 8/17 omnibus hearing (0.6).
08/10/09	J. Gitto	3.00	Coordinate with client re upcoming hearing and issues, coordinate with local counsel re motions and hearings, handle informal objections from landlords regarding relief sought.
08/10/09	L. Harrington	1.10	Attention to case management issues (1.1).
08/11/09	L. Harrington	0.40	Attention to case management issues (0.2). Prepare for 8/17 omnibus hearing (0.2).
08/12/09	D. Drebsky	0.50	Call with Joann Ryan regarding preparation for 8/17 341 meeting.
08/12/09	L. Harrington	0.40	Attention to Form 26 filing (0.2). Attention to matters for 8/17 omnibus hearing (0.2).
08/12/09	J. Gitto	1.00	Case maintenance and review.
08/27/09	A. Horn	3.50	Review of case status, review and analyze outstanding issues.

Task Total: None 16.30

Task Fees: 8088.50

Phase Total:Case Administration 16.30

Phase Fees: 8088.50

**BK05 Claims Administration and Objections**

08/19/09 L. Harrington 0.50 Attention to MORs (0.2). Attention to Claim forms and Bar Date Notice (0.3).

Task Total: None 0.50

Task Fees: 247.50

Phase Total:Claims Administration and Objections 0.50

Phase Fees: 247.50

**BK07 Fee/Employment Applications**

08/24/09 A. Horn 3.10 Review invoices (.8). Review local rules regarding fee applications (.8). Begin drafting fee application (1.0). Attention to billing issues (.5).  
08/25/09 A. Horn 0.50 Attention to fee application issues.  
08/26/09 A. Horn 0.30 Attention to fee application issues.  
08/28/09 A. Horn 2.10 Revise and finalize fee application.  
08/31/09 A. Horn 0.20 Coordinate filing of fee application.

Task Total: None 6.20

Task Fees: 2139.00

Phase Total:Fee/Employment Applications 6.20

Phase Fees: 2139.00

**BK11 Plan and Disclosure Statement**

08/07/09 L. Harrington 0.70 Attention to plan and disclosure statement (0.7).  
08/10/09 L. Harrington 0.50 Attention to plan and disclosure statement (0.5).  
08/11/09 L. Harrington 0.50 Attention to plan and disclosure statement (.5).

**Task Total: None**

1.70

**Task Fees: 841.50**

**Phase Total:Plan and Disclosure  
 Statement**

1.70

**Phase Fees: 841.50**

**BK15 Meetings of and Communications with Creditors**

08/03/09	J. Gitto	1.00	Handle J. Thayer invoice and payment issue
08/04/09	A. Horn	0.30	Review issues related to cancellation of phone service by AT&T.
08/04/09	J. Gitto	2.90	Handle utility issue with AT&T, numerous calls to utility providers re violation of automatic stay
08/05/09	A. Horn	1.30	Attention to issues relating to cancellation of telephone service. Draft and coordinate delivery of letter to AT&T.
08/10/09	A. Horn	1.00	Telephone conferences with AT&T regarding restoration of phone services, attention to phone service issues.
08/11/09	J. Gitto	2.00	Review various utility issues, coordinate with client and confirm resolution.
08/13/09	A. Horn	0.60	Telephone calls with various vendors and utility providers regarding pre-petition invoices.
08/13/09	J. Gitto	2.00	Review current status, handle issues relating to utilities.
08/17/09	D. Drebsky	5.90	Meet and prepare testimony of J. Ryan. Meet with Trustee regarding 341 meeting. Attend 341 and return to NY.
08/19/09	A. Horn	0.30	Attention to telephone service issues.
08/20/09	A. Horn	1.80	Attention to issues relating to cancellation of phone service. Draft and revise letter to AT&T regarding same.
08/20/09	L. Harrington	0.30	Attention to issues related to post-petition utility services.
08/21/09	A. Horn	0.60	Attention to telephone service issues.

**Task Total: None**

20.00

**Task Fees: 11672.00**

**Phase Total:Meetings of and  
 Communications with Creditors**

20.00

**Phase Fees: 11672.00**

**TOTAL HOURS: 66.30**  
**TOTAL FEES: \$33,549.50**

**TIMEKEEPER SUMMARY**

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
<b><u>Partners</u></b>			
D. Drebsky	865.00	7.40	6,401.00
R. Nelson	635.00	6.80	4,318.00
P. Schrier	665.00	1.90	1,263.50
<b>Partners Totals</b>		<b>16.10</b>	<b>11,982.50</b>
<b><u>Associates</u></b>			
J. Gitto	555.00	13.90	7,714.50
J. Garibaldi	335.00	11.10	3,718.50
L. Harrington	495.00	9.60	4,752.00
A. Horn	345.00	15.60	5,382.00
<b>Associates Totals</b>		<b>50.20</b>	<b>21,567.00</b>
<b>Total All Timekeepers:</b>		<b>66.30</b>	<b>\$33,549.50</b>

**For Charges and Disbursements:**

<u>Description</u>	<u>Amount</u>
Airfare -Firm AMEX	179.00
Copier	33.80
Domestic telephone calls	0.66
Express Delivery Service	34.28
Travel	508.37

**TOTAL CHARGES AND DISBURSEMENTS: \$ 756.11**

**TOTAL FOR MATTER -- WORKOUT/RESTRUCTURING OF U.S. BUSINESS: \$34,305.61**

Total Fees ..... \$ 33,549.50

Total Charges and Disbursements .....	\$	<u>756.11</u>
Total Time and Costs .....	\$	<u>34,305.61</u>
<b>TOTAL FOR STATEMENT:</b>		<b><u><u>\$34,305.61</u></u></b>

