

Background to the Debtor's Case

General Information. No request for the appointment of a trustee or examiner has been made in this Case. The United States Trustee for the District of Delaware (the "U.S. Trustee") has not appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.²

Obtaining Additional Information. If you have any questions regarding the claims process and/or if you wish to obtain a copy of the Bar Date Motion, the Bar Date Order, proof of claim form (the "Claim Form"), Schedules or related documents (and/or any other pleadings filed in the Debtor's chapter 11 case) you may do so by contacting The Garden City Group, Inc., the notice and claims agent retained by the Debtor in this Case (the "Notice and Claims Agent") by: (i) calling (866) 284-4081 (ii) writing to The Garden City Group, Inc., Attention: Pumpkin Patch LLC, P.O. Box 9502, Dublin, Ohio 43017-4802; or (iii) visiting <http://pumpkinpatchreorg.com>. **Please note** that the Notice and Claims Agent can not advise you how to, or whether you should, file a claim.

Schedules of Liabilities. The Debtor filed its statement of financial affairs and schedules of liabilities with the Court (collectively, the "Schedules") on July 30, 2009. The Debtor's Schedules are available from the Notice and Claims Agent and may also be examined and inspected by interested parties during regular business hours at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. The Court's docket sheet and documents are also accessible at the Court's internet site: <https://ecf.deb.uscourts.gov>. **Please note that creditors have the responsibility for determining that their claims are listed accurately on the Schedules.**

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Except as otherwise defined herein, all terms shall have the meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

Bar Dates Approved by the Court

The Court has established the following deadlines by which persons or entities holding secured, unsecured priority (including claims pursuant to section 503(b)(9) of the Bankruptcy Code) or unsecured non-priority claims against the Debtor that are not listed in the Schedules, or that are listed as contingent, unliquidated, or disputed in the Schedules (or any person or entity who believes its claim is improperly classified or is listed in an incorrect amount in the Schedules and who desire to have its claim allowed in a different classification or amount), must file an original proof of that claim in accordance with the instructions below:

Bar Date: **5:00 p.m. prevailing Eastern Time on October 15, 2009** is the date by which all proofs of claim (except as explicitly set forth in the Bar Date Order) asserting claims against the Debtor, including 503(b)(9) Claims, must be filed so as to be **actually received** in accordance with the procedures set forth herein (the “Bar Date”).

Governmental Bar Date: **5:00 p.m. prevailing Eastern Time on December 28, 2009** is the date by which all governmental units must file proofs of claim asserting claims against the Debtor, including claims for unpaid taxes, whether such claims arose from prepetition tax years or periods or are based on prepetition transactions to which the Debtor was a party (the “Governmental Bar Date”).

Instructions for Filing Proofs of Claim

The following requirements shall apply with respect to filing and preparing each proof of claim:

1. **Contents.** Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Claim Form; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.

503(b)(9) Claims. Each 503(b)(9) Claim must include the value and evidence of the delivery date to the Debtor of the goods the claimant contends the Debtor received in the 20-day period prior to the Petition Date.

2. **Original Signatures Required.** Only original proofs of claim will be deemed acceptable for purposes of claims administration. Copies of proofs of claim or proofs of claim sent by facsimile, telecopy, e-mail, or other electronic submission will not be accepted.

3. Identification of the Debtor. Each proof of claim must clearly identify the Debtor against which a claim is asserted, including the Debtor's case number.
4. Supporting Documentation. Each proof of claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior written consent of the Debtor's counsel, such proof of claim may include a summary of such documentation or an explanation as to why such documentation is not available; provided, however, that any creditor that received such written consent shall be required to transmit such writings to the Debtor's counsel upon request no later than 10 days from the date of such request.
 - 503(b)(9) Claims. Each 503(b)(9) Claim must include or attach documentation identifying the particular invoices for which any such 503(b)(9) Claim is being asserted and any demand to reclaim goods asserted under section 546(c) of the Bankruptcy Code.
5. Timely Service. Each proof of claim must be filed, including supporting documentation, so as to be **actually received** by the Notice and Claims Agent on or before the bar date applicable thereto in accordance with the Bar Date Order at:

If by first-class mail:

The Garden City Group, Inc.
Attn: Pumpkin Patch LLC
P.O. Box 9502
Dublin, OH 43017-4802

If by hand delivery or overnight mail:

The Garden City Group, Inc.
Attn: Pumpkin Patch LLC
5151 Blazer Parkway, Suite A
Dublin, OH 43017

<p>PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.</p>

6. Receipt of Service. Claimants wishing to receive acknowledgment that their proofs of claim were received by the Notice and Claims Agent must submit (i) a copy of the Claim Form and (ii) a self-addressed, stamped envelope (in addition to the original Claim Form sent to the Notice and Claims Agent) concurrently with submitting its original Proof of Claim.

Parties to Debtor’s Leases and Executory Contracts

Rejection Damages. The Bankruptcy Code provides that the Debtor may, at any time before a plan of reorganization is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline by which counterparties to executory contracts and unexpired leases rejected by the Debtor must file a proof of claim for damages relating to the rejection of the contract or lease is the later of (i) the Bar Date and (ii) the date established by the Court in an order authorizing the Debtor to reject an unexpired lease or executory contract (each, a “Rejection Order”) or, if no date is provided, then thirty (30) days after the date of any Rejection Order.

Reservation of Rights

Nothing herein or in the Motion is intended to or shall be deemed or construed as (a) an admission as to the validity or priority of any claim or lien against the Debtor, (b) an approval or assumption of any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code, (c) a waiver of any right, or shall impair the ability of, the Debtor to (i) dispute, or assert offsets or defenses in respect of any claim against the Debtor asserted in a proof of claim, or listed or reflected in the Schedules, as to the nature, amount, liability, or classification thereof, (ii) subsequently change the designation of any claim listed in the Schedule to disputed, contingent, or unliquidated, or (iii) otherwise amend or supplement the Schedules.

CONSEQUENCES OF FAILING TO TIMELY FILE A PROOF OF CLAIM

ANY PERSON OR ENTITY WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM ON OR BEFORE THE BAR DATE APPLICABLE TO THEIR CLAIM(S) IN ACCORDANCE WITH THE TERMS SET FORTH IN THE BAR DATE ORDER, SHALL BE (A) FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR OR FILING A PROOF OF CLAIM WITH RESPECT THERETO AND, MOREOVER, THE DEBTOR’S PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM AND (B) PROHIBITED FROM VOTING TO ACCEPT OR REJECT ANY PLAN FILED IN THIS CASE OR PARTICIPATING IN ANY DISTRIBUTION ON ACCOUNT OF SUCH CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM, EXCEPT AS OTHERWISE AUTHORIZED BY ORDE OF THE COURT.

Dated: August 21, 2009

**WOMBLE CARLYLE SANDRIDGE
& RICE, PLLC**

/s/ Thomas M. Horan

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