

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
PUMPKIN PATCH LLC, ¹)	Case No. 09-12200 (BLS)
)	
Debtor.)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 19, 2010 AT 11:30 A.M. (EDT)**²

MATTERS GOING FORWARD:

DISCLOSURE STATEMENT

1. Motion for Order (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation and Voting Procedures with Respect to Debtor's Chapter 11 Plan of Reorganization; (D) Approving Form of Solicitation Package and Notices; and (E) Scheduling Certain Dates in Connection Therewith, filed March 19, 2010 [Docket No. 260].

Related Documents:

- A. Disclosure Statement with Respect to Plan of Reorganization of Pumpkin Patch, LLC, filed March 19, 2010 [Docket No. 259].
- B. Order Shortening Notice and Response to Motion for Order (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation and Voting Procedures with Respect to Debtor's Chapter 11 Plan of Reorganization; (D) Approving Form of Solicitation Package and Notices; and (E) Scheduling Certain Dates in Connection Therewith, entered March 24, 2010 [Docket No. 267].
- C. Notice of Motion for Order (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation and Voting Procedures with Respect to Debtor's Chapter 11 Plan of Reorganization; (D) Approving Form of

¹ The last four digits of Pumpkin Patch LLC's federal tax identification number are 4007. The mailing address for Pumpkin Patch LLC is 1112 Montana Ave., #455, Santa Monica, CA 90403.

² All telephonic court appearances must be arranged through CourtCall, LLC (T: 866-582-6878 or F: 866-533-2946). The hearing will take place before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom #6, Wilmington, Delaware 19801.

Solicitation Package and Notices; and (E) Scheduling Certain Dates in Connection Therewith, filed March 25, 2010 [Docket No. 269].

- D. First Amended Disclosure Statement with Respect to Plan of Reorganization of Pumpkin Patch, LLC, filed April 14, 2010 [Docket No. 284].
- E. Blackline First Amended Disclosure Statement with Respect to Plan of Reorganization of Pumpkin Patch, LLC, filed April 14, 2010 [Docket No. 285].
- F. Blackline First Amended Plan of Reorganization of Pumpkin Patch LLC, filed April 14, 2010 [Docket No. 286].

Deadline: April 13, 2010 at 12:00 p.m. (EDT)

Responses Received:

- G. Informal Comments from the United States Trustee
- H. Informal Comments from General Growth Properties, Inc.

Status: This matter will go forward.

FEE APPLICATIONS³

1. Second Interim Fee Application of Womble, Carlyle, Sandridge & Rice PLLC as Counsel to the Debtor and Debtor in Possession for the Period October 1, 2009 through December 31, 2009, filed March 3, 2010 [Docket No. 237].

Related Documents:

- A. Fourth Monthly Application of Womble, Carlyle, Sandridge & Rice PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Attorneys for the Debtor for the Period October 1, 2009 through October 31, 2009, filed November 16, 2009 [Docket No. 181].
- B. Certificate of No Objection Regarding Fourth Monthly Application of Womble, Carlyle, Sandridge & Rice PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Attorneys for the Debtor for the Period October 1, 2009 through October 31, 2009, filed December 15, 2009 [Docket No. 195].
- C. Fifth Monthly Application of Womble, Carlyle, Sandridge & Rice PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Attorneys for the Debtor for the Period November 1, 2009 through November 30, 2009, filed December 23, 2009 [Docket No. 199].

³ Copies of the fee applications were previously delivered to the Court on March 29, 2010.

- D. Certificate of No Objection Regarding Fifth Monthly Application of Womble, Carlyle, Sandridge & Rice PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Attorneys for the Debtor for the Period November 1, 2009 through November 30, 2009, filed January 15, 2010 [Docket No. 212].
- E. Sixth Monthly Application of Womble, Carlyle, Sandridge & Rice PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Attorneys for the Debtor for the Period December 1, 2009 through December 31, 2009, filed January 12, 2010 [Docket No. 208].
- F. Certificate of No Objection Regarding Sixth Monthly Application of Womble, Carlyle, Sandridge & Rice PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Attorneys for the Debtor for the Period December 1, 2009 through December 31, 2009, filed February 3, 2010 [Docket No. 222].
- G. Certification of Counsel Regarding Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses, filed April 5, 2010 [Docket No. 277].

Deadline: March 23, 2010 at 4:00 p.m. (EST)

Responses Received: None.

Status: A certification of counsel has been filed.

- 2. Second Interim Fee Application of Nixon Peabody LLP, Counsel for the Debtor for the Period October 1, 2009 through December 31, 2009, filed March 17, 2010 [Docket No. 256].

Related Documents:

- A. Fourth Monthly Application of Nixon Peabody LLP, Counsel for the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred From October 1, 2009 through October 31, 2009, filed November 24, 2009 [Docket No. 185].
- B. Certificate of No Objection Regarding Fourth Monthly Application of Nixon Peabody LLP, Counsel for the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred From October 1, 2009 through October 31, 2009, filed December 18, 2009 [Docket No. 197].
- A. Fifth Monthly Application of Nixon Peabody LLP, Counsel for the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred From November 1, 2009 through November 30, 2009, filed December 11, 2009 [Docket No. 193].

- B. Certificate of No Objection Regarding Fifth Monthly Application of Nixon Peabody LLP, Counsel for the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred From November 1, 2009 through November 30, 2009, filed January 8, 2010 [Docket No. 205].
- C. Sixth Monthly Application of Nixon Peabody LLP, Counsel for the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred From December 1, 2009 through December 31, 2009, filed January 11, 2010 [Docket No. 206].
- D. Certificate of No Objection Regarding Sixth Monthly Application of Nixon Peabody LLP, Counsel for the Debtor, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred From December 1, 2009 through December 31, 2009, filed March 29, 2010 [Docket No. 271].
- E. Certification of Counsel Regarding Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses, filed April 5, 2010 [Docket No. 277].

Deadline: March 31, 2010 at 4:00 p.m. (EST)

Responses Received: None.

Status: A certification of counsel has been filed.

Dated: April 15, 2010

**WOMBLE CARLYLE SANDRIDGE
& RICE, PLLC**

/s/ Thomas M. Horan

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